

**SOCIAL
HOUSING
RETROFIT
ACCELERATOR**

SHDF Wave 2.2 Handbook

November 2023

In partnership with:



HM Government

SHDF Wave 2.2 Overview



What's included?



SHDF Overview



Funding Eligibility



SHDF Wave 2.2 Timeline



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Introducing SHRA Support



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SHDF – Overview

The 2019 Conservative Manifesto committed to a £3.8bn Social Housing Decarbonisation Fund (SHDF) over a 10-year period to improve the energy performance of social rented homes in England, on the pathway to Net Zero 2050.

SHDF provides funding to local authorities, combined authorities, registered providers of social housing, and registered charities that own social housing in England to install energy efficiency upgrades and low-carbon heating measures to homes in England.



Social Homes - with a capped infill contribution for up to 30% other tenure types



Energy inefficient homes -
EPC rating of D-G



Grants for **energy efficiency measures** - in Standard Assessment Procedures (SAP) - and **low-carbon heating**



Co-funding - requirement of at least 1:1 ratio

Funding Eligibility



Wave 2.2 Funding Eligibility

Who is eligible?

- Local Authorities
- Combined Authorities
- Registered Providers of social housing including ALMOs (RPs)
- Registered Charities that own social housing

*Can apply directly or as a consortium.

Including...

*RPs who have **never bid** for SHDF funding before.

*RPs who **previously bid** for SHDF Wave 2.1 and were **unsuccessful**.

Other criteria:

- ALMOs that are not RPs can only apply as part of a consortium led by an organisation that is eligible to lead a bid
- Organisations that were successful in Wave 2.1 may lead a consortia for Wave 2.2, providing they do not retrofit their own stock.

Wave 2.2 Funding Eligibility

What properties are eligible?

- All existing social housing as defined by the Housing and Regeneration Act 2008 (S68-70), below EPC C, owned by eligible applicants, regardless of archetype
- A small number of homes not meeting this definition may be funded on an infill basis
- Homes both on and off the gas grid are eligible for funding.

What properties aren't eligible?

- Homes retrofitted in a previous wave of the SHDF are not eligible.



Image credit: Leeds City Council

SHDF Wave 2.2 Indicative Timeline



SHDF Wave 2.2 Timeline



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November 2023

w/c 20th - Competition launch, final guidance, clarification questions and application forms published

November 2023

Application submissions details published

January 2024

Application submission opens -
(at least 5 days before competition close)

19th January – Submit completed applications by 11.59pm

February 2024

Bid assessment **ends**
Successful projects notified late Feb / early March

March 2024

Grant **funding agreements signed** with successful Lead Applicants / Projects start

Bid Criteria



Bid Criteria

There is no minimum bid size in terms of the amount of funding requested

Minimum number of properties?

- All Wave 2.2 proposals should include a **minimum of 100** eligible social housing properties at EPC band D-G per bid

What if I have less than 100 properties?

- Applicants wishing to apply to Wave 2.2 with fewer than 100 eligible social housing properties at EPC band D-G should first look to submit a bid as part of a **consortium**, with this consortium bid meeting the minimum threshold.
- If neither of the above are possible despite every effort, then applicants may submit a bid with fewer than 100 homes with strong justification



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Introducing SHRA Support

Supporting you through your SHDF Wave 2.2 Bids



SHRA objectives

The **Social Housing Retrofit Accelerator (SHRA)** is a government-backed service supporting SHDF bids to help social housing providers across England successfully bid for the SHDF

- Providing a free service to provide knowledge and insight on all stages of the process to be successful
- A single information source to ensure you receive the optimal outcome

How has our SHRA support helped SHDF bidders before?

97.7% of the successful bidders in Wave 2.1 were supported via SHRA

131 of the **144** SHDF bids received our support

SHRA supported applications which ranged from **£621k** to **£138m**

308 organisations were represented through the **131** successful SHDF bids

Our support: Learning & Development



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Masterclasses offering learning in specific topics connected to bidding or technical issues



A range of **Toolkits** of topic specific guidance available on our Knowledge Hub.



Bootcamps In-person and virtual Wave 2.2 ready



Roundtables to discuss common issues in a small group setting



Podcasts to provide bitesize and digestible knowledge and information



Weekly **Bulletins** to keep you up to date on the latest news and events

Our support: Technical



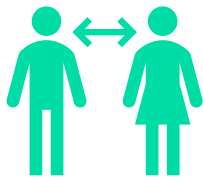
Self-assessment to understand the level of support bidders require



A **diagnostic** to assess how ready your organisation is to bid.



Support plan defining how we will support the you with your bid submission.



One-to-one support provides in-depth advice and support (e.g., data support).



Consortium support tailored to each consortium



Critical friend review offered as an independent review of a bid submission

Where do you begin?



Step 1: Self-Assessment

Our Self-Assessment is the first step of your SHDF Wave 2.2 bid journey.

The Self-Assessment will...

- Help you towards getting bespoke support for your Wave 2.2 applications
- Help us understand those who would be better suited to a Consortium
- Help us to better understand your organisations specific needs to provide you with the most suitable 1-to-1 support

The link to our Self-Assessment is here:

<https://socialhousingretrofit.org.uk/knowledge-hub/latest-news-and-updates/complete-the-wave-22-selfassessment>

What next?

SHRA Wave 2.2 events to support you



SHRA Wave 2.2 Events

The Social Housing Retrofit Accelerator has upcoming masterclasses, **drop-ins** and **roundtable events** tailored specifically for the Social Housing Decarbonisation Fund Wave 2.2 to **support you** in achieving your **bid and retrofit goals**

These events are **free** and open to housing associations, local authorities, combined authorities, and any other registered providers of social housing.

SHDF Wave 2.2 Events

Retrofit Interventions and Cost Caps for Wave 2.2, Monday 27th November 2023.

This masterclass will provide a deep insight into interventions and cost caps for Wave 2.2.

- **Sign up now** → [Monday 27th November 2023, 12 noon](#)
-

SHDF Wave 2.2, Thursday 30th November 2023. Drop-in

This session has been set up to offer support in SHDF Wave 2.2.

- **Sign up now** → [Thursday 30th November 2023, 2pm](#)
-

Procurement for Wave 2.2, Tuesday 5th December 2023. Masterclass

This masterclass will address how to deliver a project through the required procurement policy related to the SHDF.

- **Sign up now** → [Tuesday 5th December 2023, 2pm](#)
-

Planning your Wave 2.2 Retrofit Delivery, Tuesday 9th January 2024.

This session has been set up to offer support in delivery planning of your project for SHDF Wave 2.2.

- **Sign up now** → [Tuesday 9th January 2024, 12 noon](#)

SHDF Wave 2.2 Events

SHDF Wave 2.2 Pre-bid final tasks, Tuesday 9th January

- **Sign up now** → [Tuesday 9th January 2024, 2pm](#)
-

Completing your Wave 2.2 Application Form, Monday 11th January 2024.

This masterclass will outline and give insight how to complete the application form to provide you with a strong foundation.

- **Sign up now** → [Monday 11th January 2024, 12 noon](#)
-

SHDF Wave 2.2 Bid clinic drop-in, Monday 11th January 2024

- **Sign up now** → [Monday 11th January 2024, 2pm](#)
-

Get in touch

If you have any questions or comments, please do get in touch. We have a dedicated team ready to help.

Email: info@socialhousingretrofit.org.uk

Web: www.socialhousingretrofit.org.uk

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Get in touch



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